



# HYPERION FINANCIAL MANAGEMENT

## Introduction to Financial Management

- About Enterprise Performance Management
- Financial Management Solution
- Financial Consolidation, Reporting, Analysis and
- Product Components
- Financial Management Architecture

## Navigating in Financial Management

- Financial Management Components
- About Workspace and Workspace Navigation
- Metadata and Dimensions
- Setting the Point of View

## Managing Dimensions with BPM Architect

- BPM Architect Dimension Library
- Adding Dimensions to Master View
- Creating Dimension Members
- Property Value Inheritance
- Creating Alternate Hierarchies
- Managing Members
- Creating Associations Between Dimension
- Setting up Languages

## Loading Metadata from a File

- About Metadata Load Files
- Formatting Metadata Load Files
- Setting up Dimensions
- Managing Languages
- Loading Metadata
- Viewing Job Status
- Loading Metadata with Interface Tables

## Configuring Accounts and Custom Dimensions

- About Accounts and Custom Dimensions
- Setting up Account Types and Hierarchies
- Setting up Account and Custom Dimension
- Auditing Account Data
- Intercompany Account and Other Account
- Properties

## Setting up Entities, Calendars, and Scenarios

- Setting up Entities
- Setting up Calendars
- Setting up Scenarios

## Creating Application Views and Deploying Application

- Creating Application Views
- Configuring Application Settings
- Setting Document Attachment Limits
- Configuring Hyperion FDM Drill Downs
- Deploying Application Process
- Comparing and Validating Application Views
- Deploying Application Views
- Viewing Job Status

## Loading Data

- Data Load Files
- Line-Item Detail Section
- Changing Column Order
- Loading Data Files
- Extracting Data
- Exporting Data with Extended Analytics
- Copying Removing Data

## Rule Basics



- About Rules and Rules Syntax
- Rule Types and Rules Files
- Objects and Functions in Rules
- Assigning Values to Accounts
- Account Expressions
- Setting Values for Multiple Accounts
- Subcubes, Data Retrieval, and Rules
- Loading and Extracting Rules.

### **Entering Data Using Data Grids**

- About Data Grids and Accessing Data Grids
- Changing the Grid Layout and Display
- Selecting Members for Dimensions
- Selecting Members
- Saving Grid Settings
- Entering Data and Filling Multiple Cells
- Spreading and Calculating Data
- Adding Cell Text and Line-Item Detail

### **Creating Member Lists in Financial Management.**

- About Member Lists
- System and User-Defined Member Lists
- Creating Member Lists
- Identifying Member Lists in a File
- Creating Static Member Lists
- Creating Dynamic Member Lists for the Entity
- Dimension and Other Dimensions
- Loading and Extracting Member Lists